



INTERNATIONAL COFFEE ORGANIZATION
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ
ORGANISATION INTERNATIONALE DU CAFÉ

E

MONTHLY COFFEE MARKET REPORT

August 2011

In August Arabica prices increased by 1.8% with the average of the 2nd and 3rd positions on the New York futures market at 260.39 US cents/lb compared to 255.90 in July. In the case of Robustas, however, prices on the London futures market were slightly down, falling by 0.6% to 102.71 US cents/lb from 103.36 in July. The monthly average of the ICO composite indicator price increased from 210.36 US cents/lb in July to 212.19 in August, representing a slight rise of 0.9%. The New York futures market oscillated strongly in August and price volatility increased slightly, mainly in reaction to recent frost reports in some Brazilian coffee-growing areas.

Despite these reports the impact on the current coffee crop seems very limited. It is still too early to estimate the effects it may have on the 2012/13 crop but it should be noted that frost usually affects flowering in subsequent crops. Crop year 2010/11 is practically over in all exporting countries with world production estimated at around 133.3 million bags. Initial estimates of production in crop year 2011/12 indicate a level of around 130 million bags. However, with world consumption estimated at 134.8 million bags for calendar year 2010, the supply/demand balance continues to be fragile. A brief analysis of world consumption during the last 11 years is included in this report.

Exports by all exporting countries during July 2011 totalled 7.3 million bags compared to 9.1 million bags in the previous month, a fall of 19%. Despite this, the cumulative total for exports in the first ten months of coffee year 2010/11 (October 2010 – July 2011) was 88.9 million bags compared to 77.9 million bags for the same period in coffee year 2009/10, an increase of 14.1%. This level of total exports during the first ten months of the coffee year is still the highest on record.

**Graph 1: Daily composite indicator prices
2 August 2010 to 8 September 2011**



Price movements

The downward price corrections affecting the market since May, particularly in the case of Arabicas, were interrupted during August. The monthly average of the **ICO composite indicator price** was 212.19 US cents/lb, a rise of 0.9% in relation to the level of 210.36 in July (Table 1). Graphs 1 and 2 show ICO daily composite indicator prices and group indicator prices since August 2010. The increase in the composite indicator price is attributable to the strong performance of Arabica prices while those of Robustas fell slightly.

Prices of **Colombian Milds**, **Other Milds** and **Brazilian Naturals** increased by 0.6%, 0.9% and 1.7% respectively. Prices of **Robustas** fell by 0.6% compared to their levels in July. Differentials between prices of Colombian Milds and the other two Arabica groups narrowed on account of the relatively sharper increases in prices for these groups (Table 2). This narrowing in the differentials was more marked in the case of Brazilian Naturals. (Graph 3).

**Graph 2: Group indicator prices
Daily: 2 August 2010 to 8 September 2011**

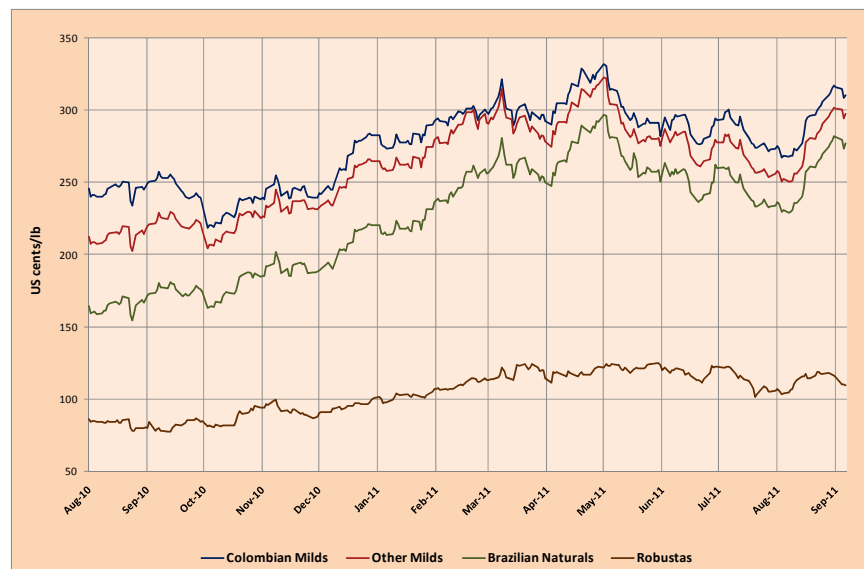


Table 1: ICO indicator prices and futures prices (US cents/lb) – August 2011

	ICO Composite	Colombian Milds	Other Milds	Brazilian Naturals	Robustas	New York*	London*
Monthly averages							
2010							
August	157.46	243.98	211.59	163.21	82.68	175.10	78.42
September	163.61	247.77	222.71	175.15	81.28	187.80	75.87
October	161.56	230.02	217.64	175.38	85.27	190.43	80.08
November	173.90	244.02	233.48	190.62	92.04	206.92	86.40
December	184.26	261.97	248.17	204.25	94.09	221.51	88.70
2011							
January	197.35	279.88	263.77	219.77	101.09	238.05	96.02
February	216.03	296.44	287.89	247.00	109.35	261.41	104.53
March	224.33	300.68	292.07	260.98	118.13	274.10	111.36
April	231.24	312.95	300.12	273.40	117.37	285.58	111.34
May	227.97	302.17	291.09	268.66	121.98	277.72	116.76
June	215.58	287.95	274.98	250.59	117.95	262.52	110.51
July	210.36	285.21	268.02	245.69	112.73	255.90	103.36
August	212.19	286.97	270.44	249.83	112.07	260.39	102.71
Annual averages							
2000	64.24	102.60	87.07	79.86	41.41	94.58	40.11
2001	45.59	72.05	62.28	50.70	27.54	58.86	23.92
2002	47.74	64.90	61.52	45.23	30.01	57.02	25.88
2003	51.90	65.33	64.20	50.31	36.95	65.24	34.11
2004	62.15	81.44	80.47	68.97	35.99	79.53	32.85
2005	89.36	115.73	114.86	102.29	50.55	111.38	46.80
2006	95.75	116.80	114.40	103.92	67.55	112.30	59.77
2007	107.68	125.57	123.55	111.79	86.60	121.83	78.56
2008	124.25	144.32	139.78	126.59	105.28	136.46	97.17
2009	115.67	177.43	143.84	115.33	74.58	128.40	67.69
2010	147.24	225.46	195.96	153.68	78.74	165.20	71.98
% change between Aug-11 and Jul-11							
	0.9	0.6	0.9	1.7	-0.6	1.8	-0.6
% change between Aug-11 and Aug-10							
	34.8	17.6	27.8	53.1	35.5	48.7	31.0
% change between Aug-11 and 2010 average							
	44.1	27.3	38.0	62.6	42.3	57.6	42.7
Volatility (%)							
Aug-10	9.3	7.8	9.0	11.2	9.4	10.7	12.5
Sep-10	5.3	4.5	5.3	6.7	11.8	6.2	8.5
Oct-10	8.9	9.2	8.7	9.2	10.3	10.7	10.6
Nov-10	8.3	7.3	8.6	9.8	9.1	9.4	11.1
Dec-10	5.7	6.5	5.9	7.3	5.2	4.0	8.1
Jan-11	6.7	6.2	6.7	8.0	7.0	7.3	7.6
Feb-11	5.2	4.6	6.3	5.8	4.9	4.6	6.0
Mar-11	8.9	8.6	8.8	9.7	10.3	9.8	8.3
Apr-11	6.6	6.6	6.6	6.5	8.8	7.7	7.2
May-11	6.3	5.6	6.4	8.5	5.7	7.1	4.8
Jun-11	7.8	7.3	7.8	9.6	9.6	9.2	11.2
Jul-11	5.8	5.4	5.5	5.8	9.9	6.3	10.3
Aug-11	5.7	5.3	6.0	6.5	7.2	6.8	7.5
Variation between Aug-11 and Jul-11							
	-0.1	-0.1	0.5	0.7	-2.7	0.5	-2.8

*Average of the 2nd and 3rd positions

Table 2: Price differentials (US cents/lb)

	Colombian Milds Other Milds	Colombian Milds Brazilian Naturals	Colombian Milds Robustas	Colombian Milds New York*	Other Milds Brazilian Naturals	Other Milds Robustas	Brazilian Naturals Robustas	New York* London*
Aug-10	32.39	80.77	161.30	68.88	48.38	128.91	80.53	96.68
Sep-10	25.06	72.62	166.49	59.97	47.56	141.43	93.87	111.93
Oct-10	12.38	54.64	144.75	39.59	42.26	132.37	90.11	110.35
Nov-10	10.54	53.40	151.98	37.10	42.86	141.44	98.58	120.52
Dec-10	13.80	57.72	167.88	40.46	43.92	154.08	110.16	132.81
Jan-11	16.11	60.11	178.79	41.83	44.00	162.68	118.68	142.03
Feb-11	8.55	49.44	187.09	35.03	40.89	178.54	137.65	156.88
Mar-11	8.61	39.70	182.55	26.58	31.09	173.94	142.85	162.74
Apr-11	12.83	39.55	195.58	27.37	26.72	182.75	156.03	174.24
May-11	11.08	33.51	180.19	24.45	22.43	169.11	146.68	160.96
Jun-11	12.97	37.36	170.00	25.44	24.39	157.03	132.63	152.00
Jul-11	17.19	39.52	172.48	29.30	22.33	155.29	132.96	152.55
Aug-11	16.53	37.14	174.90	26.58	20.61	158.37	137.77	157.68
% change between Aug-11 and Jul-11								
	-3.8	-6.0	1.4	-9.3	-7.7	2.0	3.6	3.4

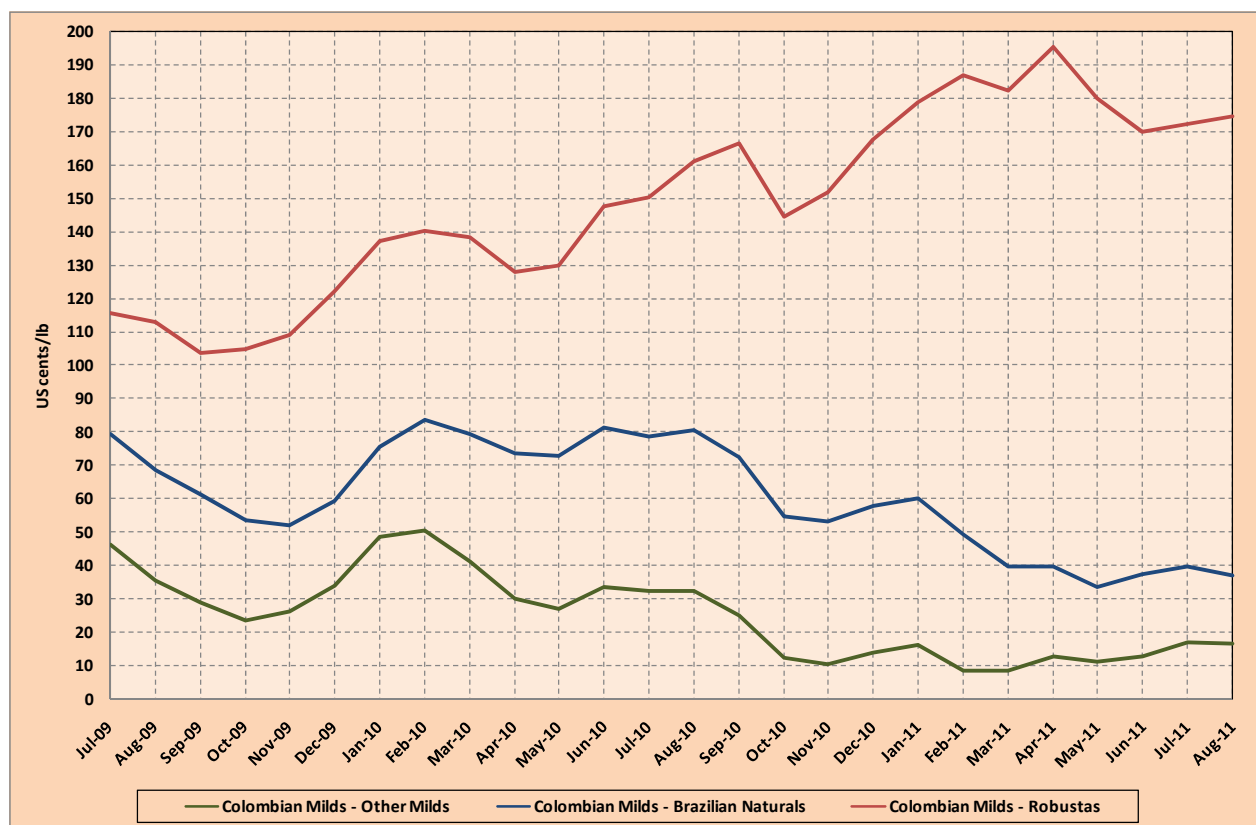
*Average of the 2nd and 3rd positionsGraph 3: Differentials between prices of Colombian Milds and the other three coffee groups
July 2009 – August 2011

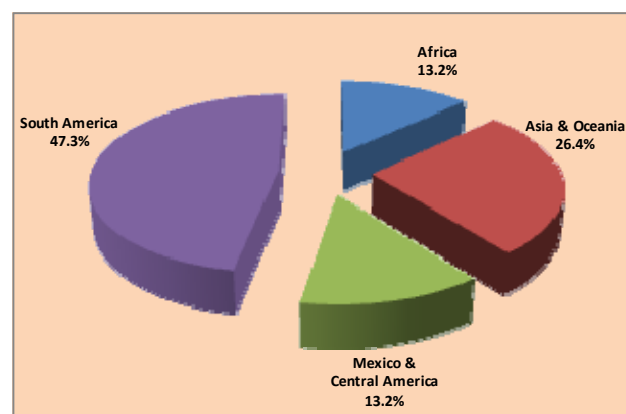
Table 3: Production in selected exporting countries

Crop year commencing					% change 2009-2010
	2007	2008	2009	2010	
TOTAL	120 031	128 424	123 216	133 308	8.2
Africa	15 965	15 969	15 822	17 544	10.9
Cameroon	795	750	750	750	0.1
Côte d'Ivoire	2 317	2 397	1 795	2 200	22.6
Ethiopia	5 967	4 949	6 931	7 450	7.5
Kenya	652	541	630	833	32.3
Tanzania	810	1 186	709	917	29.4
Uganda	3 250	3 197	2 797	2 800	0.1
Others	2 175	2 950	2 212	2 594	17.3
<i>Arabicas</i>	<i>8 410</i>	<i>7 893</i>	<i>9 146</i>	<i>10 303</i>	<i>12.6</i>
<i>Robustas</i>	<i>7 555</i>	<i>8 076</i>	<i>6 676</i>	<i>7 241</i>	<i>8.5</i>
Asia & Oceania	31 243	34 724	37 001	35 156	-5.0
India	4 319	3 950	4 950	4 983	0.7
Indonesia	7 777	9 612	11 380	8 856	-22.2
Papua New Guinea	968	1 028	1 038	867	-16.5
Thailand	653	675	794	752	-5.3
Vietnam	16 467	18 500	18 200	18 500	1.6
Others	1 060	958	639	1 198	87.5
<i>Arabicas</i>	<i>4 241</i>	<i>4 328</i>	<i>4 989</i>	<i>4 710</i>	<i>-5.6</i>
<i>Robustas</i>	<i>27 002</i>	<i>30 396</i>	<i>32 012</i>	<i>30 446</i>	<i>-4.9</i>
Mexico & Central America	18 394	17 423	16 893	17 607	4.2
Costa Rica	1 791	1 320	1 450	1 569	8.2
El Salvador	1 505	1 450	1 065	1 840	72.7
Guatemala	4 100	3 785	3 835	3 950	3.0
Honduras	3 842	3 450	3 575	3 830	7.1
Mexico	4 150	4 651	4 200	4 000	-4.8
Nicaragua	1 903	1 442	1 831	1 300	-29.0
Others	1 103	1 324	938	1 118	19.3
<i>Arabicas</i>	<i>18 257</i>	<i>17 280</i>	<i>16 759</i>	<i>17 478</i>	<i>4.3</i>
<i>Robustas</i>	<i>136</i>	<i>143</i>	<i>134</i>	<i>130</i>	<i>-3.4</i>
South America	54 429	60 309	53 500	63 000	17.8
Brazil	36 070	45 992	39 470	48 095	21.9
Colombia	12 504	8 664	8 098	9 200	13.6
Ecuador	1 110	691	813	854	5.0
Peru	3 063	3 872	3 286	4 000	21.7
Others	1 682	1 090	1 832	850	-53.6
<i>Arabicas</i>	<i>43 174</i>	<i>49 391</i>	<i>42 443</i>	<i>51 038</i>	<i>20.2</i>
<i>Robustas</i>	<i>11 256</i>	<i>10 918</i>	<i>11 056</i>	<i>11 963</i>	<i>8.2</i>
TOTAL	120 031	128 424	123 216	133 308	8.2
Colombian Milds	13 674	9 964	9 181	10 620	15.7
Other Milds	27 974	27 168	27 128	27 859	2.7
Brazilian Naturals	32 434	41 759	37 029	45 049	21.7
Robustas	45 949	49 533	49 878	49 780	-0.2
<i>Arabicas</i>	<i>74 082</i>	<i>78 891</i>	<i>73 338</i>	<i>83 528</i>	<i>13.9</i>
<i>Robustas</i>	<i>45 949</i>	<i>49 533</i>	<i>49 878</i>	<i>49 780</i>	<i>-0.2</i>
TOTAL	100.0	100.0	100.0	100.0	
Colombian Milds	11.4	7.8	7.5	8.0	
Other Milds	23.3	21.2	22.0	20.9	
Brazilian Naturals	27.0	32.5	30.1	33.8	
Robustas	38.3	38.6	40.5	37.3	
<i>Arabicas</i>	<i>61.7</i>	<i>61.4</i>	<i>59.5</i>	<i>62.7</i>	
<i>Robustas</i>	<i>38.3</i>	<i>38.6</i>	<i>40.5</i>	<i>37.3</i>	

In thousand bags

Market fundamentals

Total production in crop year 2010/11, estimated at 133.3 million bags, represents an increase of 8.2% in relation to the level of 123.2 million bags in the previous crop year (Table 3). With regard to production in crop year 2011/12 information received from Member countries indicates increased output in Vietnam, Mexico, Honduras and some African countries. However, lower production is expected in Brazil and Indonesia. Colombia may not recover to its usual production levels in crop year 2011/12, despite a recovery in comparison with the levels of the last three crop years. On the basis of the latest information provided by Member countries, total production in crop year 2011/12 is estimated at 130 million bags. Graph 4 shows total production by continent in the current crop year.

**Graph 4: Total production by continent
Crop year 2010/11**

Exports during July totalled 7.3 million bags, representing a drop of 10.4% in relation to July 2010. This fall is largely attributable to the reduction in exports by major exporting countries, particularly Brazil, Indonesia, Colombia and Ethiopia. Exports for the first ten months of coffee year 2010/11 totalled 88.9 million bags compared to 77.9 million bags for the same period in the previous coffee year, an increase of 14.1%. This is still the highest level on record for the first ten months of the coffee year.

Table 4: Total exports of all forms of coffee (October-July 2009/10 and 2010/11)

	2009/10	2010/11	% change
TOTAL	77 875	88 883	14.1
Colombian Milds	6 920	8 214	18.7
Other Milds	18 813	21 582	14.7
Brazilian Naturals	25 037	27 240	8.8
Robustas	27 104	31 847	17.5
Arabicas	50 771	57 036	12.3
Robustas	27 104	31 847	17.5
Angola	3	6	83.1
Benin	0	0	
Bolivia	65	48	-25.0
Brazil	24 811	28 484	14.8
Burundi	96	292	204.4
Cameroon	738	529	-28.3
Central African Republic	85	87	2.3
Colombia	6 070	7 193	18.5
Congo, Dem. Rep. of	130	115	-11.9
Congo, Rep. of	0	0	
Costa Rica	1 113	1 091	-1.9
Côte d'Ivoire	1 736	873	-49.7
Cuba	5	7	28.4
Dominican Republic	35	71	105.0
Ecuador	907	1 080	19.1
El Salvador	950	1 740	83.1
Ethiopia	2 224	2 623	17.9
Gabon	1	1	-7.1
Ghana	23	16	-33.4
Guatemala	3 010	3 100	3.0
Guinea	421	341	-18.9
Haiti	9	2	-76.2
Honduras	3 026	3 758	24.2
India	3 215	5 372	67.1
Indonesia	5 423	4 912	-9.4
Jamaica	12	12	-1.2
Kenya	419	546	30.2
Liberia	2	0	
Madagascar	56	59	4.8
Malawi	13	13	-0.9
Mexico	2 239	2 305	3.0
Nicaragua	1 533	1 439	-6.2
Nigeria	2	1	-63.3
Panama	56	45	-19.5
Papua New Guinea	818	770	-5.8
Paraguay	0	0	
Peru	2 423	2 631	8.6
Philippines	5	10	123.2
Rwanda	217	286	32.0
Sierra Leone	89	31	-65.2
Tanzania	552	739	33.7
Thailand	172	317	83.7
Timor-Leste	44	47	6.9
Togo	186	115	-38.0
Uganda	2 282	2 501	9.6
Venezuela	18	5	-70.0
Vietnam	12 344	15 050	21.9
Yemen	13	10	-26.2
Zambia	24	8	-67.7
Zimbabwe	8	8	6.2
Other exporting countries 1/	251	193	-23.1

In thousand bags

1/ Equatorial Guinea, Guyana, Lao (PDR), Nepal, Sri Lanka and Trinidad & Tobago

The total value of exports in calendar year 2010 is estimated at US\$16.5 billion for a volume of exports of 96.7 million bags compared to US\$13.3 billion for a volume of 96.2 million bags in 2009 (Table 5).

Table 5: Volume and value of total exports of all forms of coffee (Calendar years 2007 to 2010)

	2007	2008	2009	2010
Colombian Milds				
Value	2.1	2.4	1.9	2.5
Volume	12.7	12.2	9.2	8.8
Other Milds				
Value	3.2	4.0	3.6	4.8
Volume	21.0	22.5	21.2	23.2
Brazilian Naturals				
Value	4.1	4.7	4.3	5.9
Volume	28.8	28.7	30.0	33.1
Robustas				
Value	3.4	4.3	3.4	3.3
Volume	33.7	34.1	35.7	31.6
Total				
Value	12.8	15.4	13.3	16.5
Volume	96.3	97.5	96.2	96.7

Volume in million bags – value in billion US\$

World consumption during the last four calendar years (2007 – 2010) is shown in Table 6. Consumption is estimated at 134.8 million bags in calendar year 2010 compared to 132 million bags in 2009, an increase of 2.1%. Domestic consumption in producing countries was estimated at 41.3 million bags in 2010, representing 30.7% of world consumption. Consumption in importing countries totalled 93.5 million bags. The buoyancy of world consumption is a determining factor in maintaining a balance between supply and demand.

**Table 6: World consumption
(Calendar years 2007 – 2010)**

	2007	2008	2009	2010
WORLD TOTAL	129 448	132 966	131 968	134 775
Exporting countries	36 373	38 119	39 675	41 322
Brazil	16 927	17 526	18 208	18 945
Indonesia	3 208	3 333	3 333	3 333
Ethiopia	2 785	2 933	3 089	3 253
Mexico	2 050	2 200	2 200	2 239
India	1 438	1 518	1 605	1 725
Others	9 967	10 609	11 241	11 828
Importing Countries	93 074	94 848	92 293	93 453
Traditional Markets	74 879	75 604	74 302	75 204
USA	21 033	21 652	21 436	21 784
Germany	8 627	9 535	8 897	9 292
Japan	7 282	7 065	7 130	7 192
France	5 628	5 152	5 677	5 930
Italy	5 821	5 892	5 806	5 781
Canada	3 245	3 210	3 292	3 586
Spain	3 198	3 485	3 352	3 232
United Kingdom	2 824	3 067	3 220	3 134
Others	17 222	16 546	15 492	15 272
Emerging Markets	18 195	19 243	17 991	18 249

In thousand bags

Brief analysis of world consumption from 2000 to 2010

Annex I shows world consumption since 2000. World consumption increased from 105.5 million bags in 2000 to 134.8 million bags in 2010, an increase of 27.7% in eleven years. The most significant increase was consumption in exporting countries, which rose by 56.6% in the period to reach a level of 41.3 million bags in 2010 compared to 26.4 million bags in 2000. Similarly consumption in emerging markets increased by 33.3% from 13.7 million bags in 2000 to 18.2 million bags in 2010. Total consumption in traditional markets increased from 65.4 million bags in 2000 to 75.2 million bags in 2010, equivalent to 15%.

The average annual growth rate for world consumption during this period was 2.5%. Consumption in exporting countries increased at an average annual rate of 4.6% compared to 1.7% for importing countries as a whole and 1.4% for traditional markets (Table 7). More specifically, the highest annual growth rates in traditional markets during the last eleven years were recorded in Canada (4.2%) and the United Kingdom (3%), followed by the USA (1.5%) and Italy (1.2%).

**Table 7: Average annual growth rates
and changes in consumption**

	% change 2000-2010	Average annual growth rate (%)
WORLD TOTAL	27.7	2.5
Exporting countries	56.6	4.6
Brazil	44.9	3.8
Indonesia	100.4	7.2
Ethiopia	67.9	5.3
Mexico	88.3	6.5
India	84.0	6.3
Others	56.0	4.5
Importing Countries	18.1	1.7
Traditional Markets	15.0	1.4
USA	16.2	1.5
Germany	6.0	0.6
Japan	8.6	0.8
France	9.8	0.9
Italy	12.3	1.2
Canada	50.9	4.2
Spain	8.0	0.8
United Kingdom	33.8	3.0
Others	17.3	1.6
Emerging Markets	33.3	2.9

If world consumption continues to grow at an average annual growth rate of 2.5%, it could reach a level of 168 million bags by 2019. However, this growth rate is significantly higher than previous decades and may be difficult to maintain in the long-term. In fact, a recent ICO publication (ICC-106-11 "Outlook for coffee market 2010-19"), which used an econometric model developed by the Food and Agriculture Organization of the United Nations, estimates that consumption will reach only 151.5 million bags by 2019. An intermediate figure between the two is the more probable outcome.

Annexes II and III show average per capita consumption in selected exporting and importing countries during the period 2000 – 2010. Eight exporting countries recorded average per capita consumption of over 2 kg during the last eleven years and only three of these countries had an annual average of over 3 kg. Brazil was by far the leading consumer among exporting countries with an average per capita consumption in excess of 5 kg during this period.

In the case of importing countries high per capita consumption averages for the period 2000 – 2010 were recorded in Finland (11.8 kg), Norway (9.2 kg), Denmark (8.7 kg), Sweden (8.1 kg) and Switzerland (7.5 kg). Other importing countries with an average annual per capita consumption of over 5 kg during this period were Belgium, Germany, Austria, Netherlands, Italy, Slovenia, Estonia, France and Canada (Table 8). Although the USA is the world's leading consumer with an annual average consumption of 20.6 million bags, its average per capita consumption is 4.1 kg.

Table 8: Average per capita consumption in importing countries (2000 to 2010)

Average per capita consumption > 5 kg		Average per capita consumption > 3 kg and < 5 kg		Average per capita consumption ≤ 3 kg	
Finland	11.8	Greece	4.7	Australia	3.0
Norway	9.2	Cyprus	4.6	Bulgaria	3.0
Denmark	8.7	Spain	4.2	United Kingdom	2.7
Sweden	8.1	USA	4.1	Ireland	2.4
Switzerland	7.5	Serbia	4.0	Malta	2.2
Belgium	6.7	Portugal	3.9	Romania	2.1
Germany	6.7	Latvia	3.6	Korea, Rep. of	1.8
Austria	6.3	Lithuania	3.6	Tunisia	1.4
Netherlands	6.3	Czech Republic	3.5	Russian Federation	1.4
Italy	5.7	Algeria	3.5	Ukraine	1.2
Slovenia	5.6	Hungary	3.4	Turkey	0.4
Estonia	5.5	New Zealand	3.4		
France	5.3	Japan	3.3		
Canada	5.3	Slovakia	3.3		
		Poland	3.2		

In kilogrammes

In conclusion, it is worth highlighting the very important role of world consumption in achieving a balanced market and maintaining relatively firm price levels. Sustainable development of the coffee economy should be based on activities that promote a balance between supply and demand. The analysis of consumption shows that the market has continued to grow at a steady rate since 2000. Demand prospects for coffee continue to be promising, particularly in emerging markets and exporting countries, in addition to the expansion of niche markets in traditional importing countries.

World consumption (2000-2010)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	Average annual growth rate (%)	% change 2000-2010
WORLD TOTAL	105 499	109 808	111 428	114 037	120 005	120 794	124 621	129 448	132 966	131 968	134 775	2.5	27.7
Exporting countries	26 383	27 800	28 453	29 392	30 906	32 623	34 427	36 373	38 119	39 675	41 322	4.6	56.6
Brazil	13 075	13 493	13 710	14 088	14 760	15 392	16 133	16 927	17 526	18 208	18 945	3.8	44.9
Indonesia	1 664	1 919	1 834	1 820	1 958	2 375	2 750	3 208	3 333	3 333	3 333	7.2	100.4
Ethiopia	1 938	2 041	2 149	2 264	2 384	2 511	2 644	2 785	2 933	3 089	3 253	5.3	67.9
Mexico	1 189	1 354	1 500	1 500	1 500	1 556	1 794	2 050	2 200	2 200	2 239	6.5	88.3
India	938	1 017	1 084	1 142	1 188	1 272	1 357	1 438	1 518	1 605	1 725	6.3	84.0
Others	7 581	7 978	8 176	8 580	9 116	9 517	9 749	9 967	10 609	11 241	11 828	4.5	56.0
Importing Countries	79 116	82 008	82 975	84 645	89 099	88 172	90 194	93 074	94 848	92 293	93 453	1.7	18.1
Traditional Markets	65 422	66 831	66 157	67 307	71 472	70 370	72 596	74 879	75 604	74 302	75 204	1.4	15.0
USA	18 746	19 554	19 125	20 193	20 973	20 998	20 667	21 033	21 652	21 436	21 784	1.5	16.2
Germany	8 770	9 059	8 498	9 499	10 445	8 665	9 151	8 627	9 535	8 897	9 292	0.6	6.0
Japan	6 626	6 936	6 875	6 770	7 117	7 128	7 268	7 282	7 065	7 130	7 192	0.8	8.6
France	5 402	5 253	5 526	5 394	4 929	4 787	5 278	5 628	5 152	5 677	5 930	0.9	9.8
Italy	5 149	5 243	5 182	5 507	5 469	5 552	5 593	5 821	5 892	5 806	5 781	1.2	12.3
Canada	2 377	2 535	2 302	2 146	2 747	2 794	3 066	3 245	3 210	3 292	3 586	4.2	50.9
Spain	2 991	2 795	2 833	2 740	2 705	3 007	3 017	3 198	3 485	3 352	3 232	0.8	8.0
United Kingdom	2 342	2 215	2 261	2 236	2 458	2 680	3 059	2 824	3 067	3 220	3 134	3.0	33.8
Others	13 018	13 242	13 556	12 822	14 629	14 759	15 498	17 222	16 546	15 492	15 272	1.6	17.3
Emerging Markets	13 695	15 177	16 818	17 338	17 627	17 801	17 598	18 195	19 243	17 991	18 249	2.9	33.3

In thousand bags

ANNEX II

Per capita consumption in exporting countries (Calendar years 2000-2010)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	Average
Brazil	4.5	4.6	4.6	4.7	4.8	5.0	5.1	5.3	5.5	5.6	5.8	5.0
Colombia	2.1	2.1	2.0	2.0	2.0	2.0	1.9	1.9	1.9	1.8	1.8	2.0
Costa Rica	4.4	3.7	3.6	3.4	4.2	5.0	4.8	4.2	3.5	3.2	3.0	3.9
Côte d'Ivoire	0.4	1.1	1.1	1.0	1.0	1.0	1.0	0.9	0.9	0.9	0.9	0.9
Cuba	1.1	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.1	1.2
Dominican Republic	2.2	2.2	2.2	2.2	2.3	2.4	2.3	2.3	2.3	2.2	2.2	2.3
Ecuador	1.0	1.0	0.8	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.0	0.7
El Salvador	1.5	1.5	1.5	1.5	1.6	1.8	2.1	2.2	2.3	2.3	2.2	1.9
Ethiopia	1.8	1.8	1.9	1.9	2.0	2.0	2.1	2.1	2.2	2.2	2.3	2.0
Guatemala	1.6	1.6	1.5	1.5	1.5	1.4	1.4	1.3	1.4	1.4	1.4	1.4
Haiti	2.4	2.3	2.3	2.2	2.2	2.2	2.1	2.1	2.1	2.0	2.0	2.2
Honduras	1.8	2.1	1.8	1.8	1.8	2.0	2.0	2.4	3.8	3.7	3.6	2.4
Indonesia	0.5	0.6	0.5	0.5	0.5	0.7	0.7	0.9	0.9	0.9	0.9	0.7
Madagascar	0.3	0.5	0.7	1.1	1.5	1.6	1.5	1.5	1.5	1.4	1.4	1.2
Mexico	0.7	0.8	0.9	0.9	0.9	0.9	1.0	1.1	1.2	1.2	1.2	1.0
Nicaragua	1.7	2.1	2.1	2.1	2.1	2.1	2.1	2.0	2.0	2.0	2.2	2.0
Panama	1.4	1.3	1.3	1.3	1.3	1.2	1.2	1.2	1.2	1.2	1.1	1.2
Philippines	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.9	1.2	1.3	0.8
Venezuela	2.8	2.9	3.0	3.0	3.1	3.2	3.2	3.3	3.4	3.5	3.4	3.2
Vietnam	0.3	0.3	0.4	0.4	0.5	0.5	0.6	0.7	0.7	0.8	1.1	0.6

In kilogrammes

Per capita consumption in importing countries (Calendar years 2000-2010)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	Average
European Union	4.7	4.8	4.8	4.9	5.1	4.8	5.0	4.9	4.9	4.8	4.9	4.9
Austria	6.6	7.6	6.9	5.3	7.3	5.6	4.4	6.1	6.5	6.4	6.5	6.3
Belgium	6.7	5.2	8.7	9.2	8.1	6.7	8.8	6.3	3.7	5.3	4.9	6.7
Bulgaria	2.1	2.6	2.6	3.0	2.8	3.3	3.3	2.9	3.5	3.3	3.2	3.0
Cyprus	5.1	4.0	3.8	3.9	4.3	5.0	3.9	4.9	5.4	5.2	5.0	4.6
Czech Republic	3.3	3.7	3.8	3.7	3.6	3.9	3.7	4.0	3.6	3.0	2.7	3.5
Denmark	8.9	9.7	9.0	8.1	9.4	8.8	9.1	8.7	7.6	7.4	9.5	8.7
Estonia	4.3	4.7	4.9	5.1	5.7	6.4	7.4	4.5	6.9	5.5	4.7	5.5
Finland	11.2	11.0	11.2	11.1	11.9	12.6	11.9	12.0	12.6	11.9	12.1	11.8
France	5.5	5.3	5.5	5.4	4.9	4.7	5.2	5.5	5.0	5.5	5.7	5.3
Germany	6.4	6.6	6.2	6.9	7.6	6.3	6.7	6.3	7.0	6.5	6.8	6.7
Greece	3.8	3.0	4.5	5.1	4.7	4.7	4.6	5.5	5.3	5.2	5.3	4.7
Hungary	3.7	3.8	3.8	3.8	4.2	3.4	3.6	3.1	3.0	2.7	2.3	3.4
Ireland	1.3	2.3	2.1	2.3	3.3	3.2	2.8	3.4	1.6	1.8	2.0	2.4
Italy	5.4	5.5	5.4	5.7	5.6	5.7	5.7	5.9	5.9	5.8	5.8	5.7
Latvia	4.1	3.8	3.7	4.1	4.0	3.8	4.8	3.5	3.1	2.3	2.6	3.6
Lithuania	3.0	3.5	3.6	3.0	3.4	3.4	3.8	4.1	3.7	3.8	4.1	3.6
Malta	1.4	1.4	1.4	1.6	2.3	2.4	4.2	2.3	3.3	2.1	1.8	2.2
Netherlands	7.0	6.3	5.9	6.5	7.3	7.1	7.8	8.4	4.8	3.2	4.9	6.3
Poland	3.2	3.5	3.4	3.5	3.6	3.6	3.1	2.4	2.6	3.2	3.4	3.2
Portugal	3.8	4.3	4.2	3.8	3.9	3.7	3.8	3.9	3.7	3.9	4.1	3.9
Romania	1.5	1.7	2.0	2.1	2.3	2.4	2.3	2.3	2.3	2.2	2.3	2.1
Slovakia	2.9	3.2	3.1	3.2	3.2	3.3	3.1	4.0	3.8	2.4	3.7	3.3
Slovenia	5.2	5.5	5.7	5.0	5.6	5.4	5.2	5.8	5.8	5.9	6.1	5.6
Spain	4.5	4.1	4.1	3.9	3.8	4.2	4.2	4.4	4.7	4.5	4.3	4.2
Sweden	7.9	8.4	8.2	7.9	8.2	7.7	8.7	8.2	8.3	7.3	7.9	8.1
United Kingdom	2.4	2.2	2.3	2.2	2.5	2.7	3.0	2.8	3.0	3.1	3.0	2.7
Algeria	3.5	2.8	3.5	3.3	4.0	3.5	3.3	3.5	3.7	3.6	3.4	3.5
Australia	2.6	2.4	3.0	2.6	2.6	3.1	2.9	3.0	3.3	3.4	3.8	3.0
Canada	4.6	4.9	4.4	4.1	5.2	5.2	5.6	5.9	5.8	5.9	6.3	5.3
Japan	3.1	3.3	3.2	3.2	3.4	3.4	3.4	3.4	3.3	3.4	3.4	3.3
Korea, Rep. of	1.6	1.6	1.7	1.7	1.8	1.8	1.8	1.8	2.1	1.9	2.1	1.8
New Zealand	2.9	2.9	3.0	3.3	3.4	3.5	3.7	3.7	3.6	3.5	3.6	3.4
Norway	8.8	9.4	9.1	9.0	9.2	9.6	9.2	9.8	9.0	8.9	9.2	9.2
Russian Federation	0.8	1.2	1.4	1.5	1.3	1.3	1.4	1.7	1.6	1.3	1.6	1.4
Serbia	3.8	4.0	4.4	4.6	5.2	4.0	3.7	3.7	4.1	3.5	3.3	4.0
Switzerland	6.9	6.8	6.8	7.0	5.9	8.9	7.5	7.9	9.1	7.7	8.0	7.5
Tunisia	1.1	1.5	1.4	0.7	1.6	1.2	1.2	1.5	1.9	1.7	1.7	1.4
Turkey	0.3	0.3	0.4	0.4	0.3	0.4	0.4	0.4	0.4	0.4	0.5	0.4
Ukraine	0.2	0.3	0.6	0.8	0.9	1.3	1.2	1.4	2.3	1.9	2.0	1.2
USA	3.9	4.0	3.9	4.1	4.2	4.2	4.1	4.1	4.2	4.1	4.1	4.1

In kilogrammes

